

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re EVERYDAY LOGISTICS LLC
Debtor

Case No. 10-22026

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: MAY 2012

Date filed: 7/13/12

Line of Business: _____

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

S/Eliot Spitzer
Original Signature of Responsible Party

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☐ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 362,959.49

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month

\$ 54,901.12

Cash on Hand at End of Month

\$ 571,398.36

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ _____

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 379,456.73

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

\$ 362,959.49

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

\$ 379,456.73

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

\$ 16,497.24

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ 177,952.07

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ 21,605.78

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

126

118

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 21,025.-

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ _____

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ <u>362,959.49</u>	\$ _____
EXPENSES	\$ _____	\$ <u>379,456.73</u>	\$ _____
CASH PROFIT	\$ _____	\$ <u><16,497.24></u>	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

"B"

Month **05/01/2012** through **05/31/2012**

INCOME

		Received on date		Bank Deposit
		Cash	Checks	Totals
1	05/01 - 03	\$ 464.37	\$ 2,133.00	\$ 2,597.37
2	05/04 - 10	\$ 8,996.72	\$ 53,132.48	\$ 62,129.20
3	05/11 - 17	\$ 10,887.92	\$ 43,067.60	\$ 53,955.52
4	05/18 - 24	\$ 5,178.60	\$ 49,510.54	\$ 54,689.14
5	05/25 - 31	\$ 4,927.96	\$ 37,040.35	\$ 41,968.31
		\$ 30,455.57	\$ 184,883.97	\$ 215,339.54
				\$ 215,339.54

Processed on date				Credit Card
	AmEx	MC/Visa	Discover	Totals
1	\$ 542.20	\$ 4,076.20	\$ 152.90	\$ 4,771.30
2	\$ 1,570.10	\$ 14,738.10	\$ 484.06	\$ 16,792.26
3	\$ 18,289.80	\$ 15,631.79	\$ 2,115.52	\$ 36,037.11
4	\$ 31,227.33	\$ 19,180.42	\$ 2,383.31	\$ 52,791.06
5	\$ 24,653.30	\$ 11,645.52	\$ 929.40	\$ 37,228.22
	\$ 76,282.73	\$ 65,272.03	\$ 6,065.19	\$ 147,619.95
				\$ 147,619.95

Total income for the month:

\$ 362,959.49

DISBURSEMENTS

Bank, credit card and processing fees:

Credit card repayment:

Total check disbursements (list attached):

Total payroll expense (transfers):

Other legal and bank fees (including uncleared checks):

\$ 190,234.16
\$ 168,197.57
\$ 21,025.00

Total expenses for the month:

\$ 379,456.73

Cash profit (loss) for the month:

\$ (16,497.24)

The Lexington at The Hudson Valley Resort

Account QuickReport

As of May 31, 2012

Accrual Basis

Type	Date	Num	Name	Memo	Amount
10114 Chase Bank - Operating DIP Acct					
Bill P...	5/1/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 4/27 - 5/3/12	-1,000.00
Bill P...	5/2/2012		E & S DEVELOPMENT & PROPERT...	MANAGER FEES 4/27/12 - 5/3/12	-1,000.00
Bill P...	5/11/2012		NYS SALES TAX PROCESSING	20-3729464 April 2012	-2,658.85
Bill P...	5/11/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/4 - 10/12	-500.00
Bill P...	5/21/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/11 5/17/12 5/14/12	-2,000.00
Bill P...	5/21/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/11 - 5/17/12 5/15/12	-2,000.00
Bill P...	5/23/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES - 5/18 - 24/12	-1,000.00
Bill P...	5/29/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/25 - 5/31/12	-4,000.00
Bill P...	5/11/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/4 - 5/10/12	-1,000.00
Bill P...	5/25/2012	0	E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 5/25 - 5/31/12	-3,000.00
Bill P...	5/1/2012	6110	Chase Credit Card	ROOF & SALES GROUP	-2,041.43
Bill P...	5/21/2012	6111	Chase Credit Card	sysco	-9,337.15
Bill P...	5/4/2012	6112	Chase Credit Card	1649.5 GAL OIL 5000 GAL TANK	-6,393.12
Bill P...	5/4/2012	6113	Chase Credit Card	HERITAGENERGY	-6,239.06
Bill P...	5/4/2012	6114	Chase Credit Card	HERITAGENERGY	-6,237.13
Bill P...	5/1/2012	6115	Chase Credit Card	TRANSPORTATION KOSHER	-2,479.43
Bill P...	5/3/2012	6117	ADP, INC	PAYROLL PROCESSING	-521.33
Bill P...	5/7/2012	6118	Chase Credit Card	MARCH 2012 ELECTRIC BILL	-7,507.95
Bill P...	5/11/2012	6119	Chase Credit Card	VOID: MARCH 2012 ELECTRIC BILL	0.00
Bill P...	5/10/2012	6119	Chase Credit Card	MARCH 2012 ELECTRIC BILL	-7,507.95
Bill P...	5/10/2012	6120	Chase Credit Card	MARCH 2012 ELECTRIC BILL	-7,588.73
Bill P...	5/3/2012	6121	BANK OF AMERICA - OFC	MANAGEMENT FEES - M 4/20 - 4/26/12	-3,750.00
Bill P...	5/3/2012	6122	CASH	petty cash; postage, tolls, mileage	-925.00
Bill P...	5/4/2012	6123	CASH	PETTY CASH; GROUP LUNCH, GS SUPPLIES, MI...	-411.31
Bill P...	5/4/2012	6124	BARBARA KNIGHT	REFUND OF 3% FEE	-14.70
Bill P...	5/4/2012	6125	COFFEE SYSTEM OF THE HUDSO...	150620	-43.15
Bill P...	5/4/2012	6126	DANIEL DODGE	CXL RESERVATION AMARANTH	-310.00
Bill P...	5/4/2012	6127	J.C. EHRlich CO. INC	8078792	-162.00
Bill P...	5/4/2012	6128	JIM MONTANYA	APRIL 2012 MONTHLY WATER REPORTS	-450.00
Bill P...	5/4/2012	6129	RICHMOND TOURS	REFUND FOR DOUBLE PAYMENT	-300.00
Bill P...	5/4/2012	6130	TEXTRON FINANCIAL CORPORATI...	ACCT# 188226 golf cart lease	-3,048.75
Bill P...	5/4/2012	6131	WILFRED MACDONALD INC.	200700	-38.15
Bill P...	5/4/2012	6132	AMERICAN EXPRESS	GAS, PARTS, BQT, TRANSPORTATION, OFFICE S...	-2,828.90
Bill P...	5/7/2012	6133	EVERYDAY LOGISTICS	Escrow Acct.	-200.00
Bill P...	5/7/2012	6134	CENTRAL HUDSON	MAY 2012 TRANSFORMER RENTAL	-428.03
Bill P...	5/7/2012	6135	LUMINARY PUBLISHING, INC	1/4 AD 1X CHRONOGRAM HV MAY 2012 ISSUE	-450.00
Bill P...	5/7/2012	6136	ULSTER UNIFORM SERVICE, INC.	GRNDS & MAINT UNIFORMS	-118.00
Bill P...	5/8/2012	6137	Chase Credit Card	southbend over parts	-371.40
Bill P...	5/8/2012	6138	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-273.19
Bill P...	5/8/2012	6139	FRANK L. BURNS JR.	food supervision 5/4/12	-250.00
Bill P...	5/8/2012	6140	GOLDIE GOLDBERG	MUSIC & DANCING CON DEISON RETIREES	-200.00
Bill P...	5/11/2012	6141	HUDSON VALLEY INTERNET	ACCT# 2729 INTERNET 6 MONTHS	-300.00
Bill P...	5/8/2012	6142	JENNIFER G. SCHNETZLER	PPE 5/3/12	-102.00
Bill P...	5/8/2012	6143	LYNDA DuBOIS	PPE 5/3/12	-57.00
Bill P...	5/8/2012	6144	VANTAGE HOSPITALITY	CASE # 10 - 22026 4 OF 10 PAYMENT	-3,000.00
Bill P...	5/11/2012	6145	Ricky Boodoo	flowers	-120.00
Bill P...	5/8/2012	6146	AMERICAN EXPRESS	postage, food, transportation, sales, adver	-1,078.00
Bill P...	5/11/2012	6147	HOODZ OF THE MID & LOWER HU...	view & main kitchen hoods	-1,000.00
Bill P...	5/11/2012	6148	BINNEWATER ICE COMPANY INC.	water	-107.04
Bill P...	5/10/2012	6149	MARC MINOFF	VOID: COMM. 8 GROUPS 8/22-26/11 TO 2/17-21/12	0.00
Bill P...	5/10/2012	6150	MARC MINOFF	COMM. 8 GROUPS 8/22-26/11 TO 2/17-21/12	-1,720.20
Bill P...	5/10/2012	6151	MICHAEL C. HASENBALG	1st INSTALLMENT COMMISSION OVERSEAS CHI...	-500.00
Bill P...	5/10/2012	6152	PERKINS d/b/a MT ELLIS PAPER C...	ROOM SUPPLIES	-1,684.53
Bill P...	5/11/2012	6153	ANTHONY PERRETTA SR	REFUND DEP	-60.40
Bill P...	5/11/2012	6154	BOOKING.COM B. V.	COMMISSION	-22.35
Bill P...	5/11/2012	6155	ED PAKYLNIEWICZ	CXL MEDICAL	-40.00
Bill P...	5/11/2012	6156	ENVIRONMENTAL LABWORKS, INC.	MONTHLY TESTING	-110.00
Bill P...	5/11/2012	6157	FRESKEETO FROZEN FOODS	FOOD	-10.42
Bill P...	5/11/2012	6158	MIKE MCGANN	REFUND PART DEP	-60.40
Bill P...	5/11/2012	6159	PEPSI COLA OF HUDSON VALLEY	soda del	-245.00
Bill P...	5/11/2012	6160	ULSTER UNIFORM SERVICE, INC.	GRND & ENG	-118.00
Bill P...	5/14/2012	6161	MARC MINOFF	commission HILULIM 4/27 - 4/29/12	-180.90
Bill P...	5/14/2012	6162	MARC MINOFF	COMMISSION USGSA, COLUMIA FIRE NYC GOLF,...	-1,691.64
Bill P...	5/16/2012	6163	EMPIRE MERCHANTS NORTH	ACCT# 97802 LIQUOR DEL	-623.51
Bill P...	5/16/2012	6164	SOUTHERN WINE & SPIRITS OF U...	ACCT# 34629 LIQUOR DELIVERY	-343.00
Bill P...	5/16/2012	6165	THE HARTFORD	166 12838463 Workers Comp premium	-7,106.24
Bill P...	5/17/2012	6166	ADP, INC	ACCT3 287801 PAYROLL PROCESSING	-277.62
Bill P...	5/17/2012	6167	BANK OF AMERICA - OFC	MANAGEMENT FEES - M 4/27 - 5/3/12	-3,750.00
Bill P...	5/17/2012	6168	CAPITAL ONE	HERITAGENERGY	-8,218.53

The Lexington at The Hudson Valley Resort

Account QuickReport

As of May 31, 2012

C p. 2 of 2

Accrual Basis

Type	Date	Num	Name	Memo	Amount
Bill P...	5/17/2012	6169	FRANK L. BURNS JR.	1 & 1/2 DAYS FOOD SUPERVISION	-375.00
Bill P...	5/17/2012	6170	FRESKEETO FROZEN FOODS	FOOD DEL	-216.50
Bill P...	5/17/2012	6171	MICHAEL C. HASENBALG	commission Overseas Chinese Mission 2nd instalment	-500.00
Bill P...	5/17/2012	6172	RICHARD LACATENA	CANDY CAFE	-189.21
Bill P...	5/17/2012	6173	Ricky Boodoo	POOL SUPPLIES NON SKID FLOOR	-284.49
Bill P...	5/17/2012	6174	THE TONER COMPANY	4 fd toners, 5si toner, acct toner	-342.63
Bill P...	5/17/2012	6175	TIGER SCORECARD	10,000 SCORE CARDS	-868.00
Bill P...	5/17/2012	6176	USA BLUE BOOK	968145 PUMP	-508.14
Bill P...	5/21/2012	6177	CHRISTIAN'S GREENHOUSE	GRAND COURT OREDR OF THE AMARANTH	-172.73
Bill P...	5/21/2012	6178	FRANK L. BURNS JR.	FOOD SUPERVISION	-250.00
Bill P...	5/21/2012	6179	GEOFF WALSH	GOLF MERCH REIMBURSMENT 5/1 - 5/15/12	-347.21
Bill P...	5/21/2012	6180	LORNA M. BOUGHTON	PPE 5/17/12	-102.00
Bill P...	5/21/2012	6181	MARC MINOFF	COMMISSION, CON ED RETIREES 5/6 - 10/12 75 ...	-202.50
Bill P...	5/21/2012	6182	NOBLE GAS SOLUTIONS	ACCT# 2971 CYLINDER RENTAL	-17.50
Bill P...	5/21/2012	6183	RAY POLLARD JR	PPE 5/17/12	-51.00
Bill P...	5/21/2012	6184	ROBERT J. ANSON JR	PPE 5/17/12	-51.00
Bill P...	5/21/2012	6185	ULSTER UNIFORM SERVICE, INC.	ACCT# 16635 GRNDS & MAINT	-118.00
Bill P...	5/21/2012	6186	Chase Credit Card	A/C UNITS PARTS, LIGHT BULBS, ALARM, WASH...	-3,245.01
Bill P...	5/24/2012	6189	CAPITAL ONE	Heritagenergy	-6,958.79
Bill P...	5/24/2012	6190	Chase Credit Card	a/c, plumbing, locks, supplies electrical, rooms	-7,863.59
Bill P...	5/21/2012	6191	Chase Credit Card	PO ENTERTAINMENT	-482.80
Bill P...	5/24/2012	6193	Chase Credit Card	HOME DEPOT 7 A/C'S	-4,793.04
Bill P...	5/21/2012	6194	Chase Credit Card	GLAUBERS FOOD DEL	-1,154.16
Bill P...	5/22/2012	6195	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-248.79
Bill P...	5/22/2012	6196	GRAINGER	ACCT3 870479516 FILTERS FOR UNITS	-742.58
Bill P...	5/22/2012	6197	IN THE SWIM	ACCT# 455504 1 BLACK POXY PAINT POOL	-110.98
Bill P...	5/25/2012	6198	Chase Credit Card	home depot, supplies	-4,362.50
Bill P...	5/23/2012	6199	DUTCHESS BEER DISTRIBUTORS ...	ACCT# 22165 BEER DEL	-54.50
Bill P...	5/23/2012	6200	VALERIY LAVRUK	PPE 5/24/12 LEAVING FOR SEVERAL MONTHS	-318.54
Bill P...	5/23/2012	6201	CASH	advertising, security	-5,375.00
Bill P...	5/24/2012	6202	Chase Credit Card	ACCT# 110916 WASTE REMOVAL	-6,704.10
Bill P...	5/24/2012	6203	AVAYA INC	ACCT# 0101838345 PHONES	-1,926.00
Bill P...	5/25/2012	6204	STEDNER PRINTING	CARD STOCK; WHITE, CREAM, ASST COLORS	-445.74
Bill P...	5/29/2012	6205	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-247.36
Bill P...	5/29/2012	6206	DEBORAH L. COHEN	PPE 5/24/12	-51.00
Bill P...	5/29/2012	6207	ECOLAB-CHEMICALS	PARTS FOR DISHWASHER, RODS, PINS, ROLLERS	-1,008.36
Bill P...	5/29/2012	6208	FRANK L. BURNS JR.	FOOD SUPERVISION 5/25 & 5/26/12	-500.00
Bill P...	5/29/2012	6209	GRAPHIC SPECTRUMS	web site updates 4/30/12	-378.00
Bill P...	5/29/2012	6210	HIGHWAY DISPLAYS	2580 BILLBOARDS	-600.00
Bill P...	5/29/2012	6211	J.C. EHRLICH CO. INC	8078792 CORRECTIVE SERVICES	-1,803.48
Bill P...	5/29/2012	6212	JENNIFER G. SCHNETZLER	PPE 5/24/12	-195.00
Bill P...	5/29/2012	6213	KELLY SPOTO	PPE 5/24/12	-288.00
Bill P...	5/29/2012	6214	MICHAEL C. HASENBALG	COMMISSION 3rd INSTALLMENT	-500.00
Bill P...	5/29/2012	6215	PEPSI COLA OF HUDSON VALLEY	KITCHEN & GIFT SHOP SODA	-743.15
Bill P...	5/29/2012	6216	PERFECT COMPUTER SOLUTIONS	ACCT# 0901 ANNUAL 150 HOURS RENEWAL 1/4 ...	-2,227.50
Bill P...	5/29/2012	6217	PERKINS d/b/a MT ELLIS PAPER C...	ROOM SUPPLIES	-1,845.34
Bill P...	5/29/2012	6218	RAY POLLARD JR	PPE 5/24/12	-224.00
Bill P...	5/29/2012	6219	RELIABLE OFFICE SUPPLIES	ACCT# 01116657 OFFICE SUPPLIES FD, SALES, ...	-686.72
Bill P...	5/29/2012	6220	RICOH USA, INC	1329244-SNC257 COPIER LEASE	-913.16
Bill P...	5/29/2012	6221	SPA PARTNERS	shower gel	-99.36
Bill P...	5/29/2012	6222	STEDNER PRINTING	O. FEDASH BUS CARDS	-78.79
Bill P...	5/29/2012	6223	AMERICAN EXPRESS	POOL, PAINT, GROUNDS, CARPENTRY, GAS, PA...	-2,391.02
Bill P...	5/29/2012	6225	Chase Credit Card	SYSCO FOOD	-3,410.70
Bill P...	5/30/2012	6227	ABBY MARCUS	CXL FOR ZAMIR CHORL FESTIVAL JULY 20112	-168.00
Bill P...	5/30/2012	6228	CENTRAL HUDSON	APRIL & MAY HOUSE ELECTRIC	-259.50
Bill P...	5/30/2012	6229	COFFEE SYSTEM OF THE HUDSO...	150620 COFFEE	-105.60
Bill P...	5/30/2012	6230	LUMINARY PUBLISHING, INC	NPRCC MEMBERSHIP DIRECTORY 2012	-130.00
Bill P...	5/30/2012	6231	MARC MINOFF	COMMISSION, NEW JERUSALEM BAPTIST CHUR...	-48.60
Bill P...	5/30/2012	6232	N.P.A.P., INC	OVERPAYMENT FOR GROUP 5/18 - 20/12	-838.00
Total 10114 - Chase Bank - Operating DIP Acct					-190,234.16
TOTAL					-190,234.16

1:22 PM

05/30/12

The Lexington at The Hudson Valley Resort
Unpaid Bills Detail
As of May 31, 2012

"D" p. 1 of 2

Type	Date	Num	Memo	Aging	Open Balance
CENTRAL HUDSON					
Bill	5/1/2012	36992710008	ELECTRIC FOR APRIL 2012	30	22,097.30
Total CENTRAL HUDSON					22,097.30
Chase Credit Card					
Bill	5/1/2012	36992710008	MARCH 2012 ELECTRIC BILL	30	22,604.63
Total Chase Credit Card					22,604.63
CORNER STONE					
Bill	5/1/2012	2092809	ACCT# 5004202 PHONE SERVICE	30	2,448.21
Total CORNER STONE					2,448.21
CULLIGAN WATER CONDITIONING					
Bill	5/7/2012	201205519...	MAY 2012 WATER SOFTENER	24	61.19
Total CULLIGAN WATER CONDITIONING					61.19
De'Shay Graphics & Desktop Publishing					
Bill	5/1/2012	5125	FALL 2012 TOURISM GUIDE	30	800.00
Total De'Shay Graphics & Desktop Publishing					800.00
E-Z-GO A TEXTRON COMPANY					
Credit	1/1/2012	2849473	RETURN KEY SWITCH		-32.40
Total E-Z-GO A TEXTRON COMPANY					-32.40
HERITAGENERGY					
Bill	5/15/2012	36636	224.4 GAL OIL HOT WATER	16	836.11
Bill	5/15/2012	45025	449.8 GAL OIL 5000 TANK	16	1,638.79
Bill	5/17/2012	45264	131.4 GAL REG GAS	14	517.02
Bill	5/18/2012	36636	126.7 gal OIL HOT WATER	13	462.51
Bill	5/24/2012	45877	138.5 Gal REG GAS	7	534.13
Bill	5/25/2012	36636	151.5 GAL OIL HOT WATER	6	538.73
Bill	5/29/2012	46589	255.5 GAL OIL HOT WATER	2	911.29
Bill	5/29/2012	46378	544.8 GAL OIL 5000 TANK	2	1,903.48
Total HERITAGENERGY					7,342.06
IN THE SWIM					
Bill	5/7/2012	9094331	12 POXY PAINT POOL	24	1,149.88
Bill	5/11/2012	9127589	ACCT# 455504 POXY PAINT POOL	20	485.94
Total IN THE SWIM					1,635.82
IPFS CORPORATION					
Bill	8/29/2011	92111	ACCT# 15-003-112366-8 GENERAL LI...	253	16,471.44
Total IPFS CORPORATION					16,471.44
J.C. EHRLICH CO. INC					
Bill	5/9/2012	1388	ACCT# 8078792 BED BUG SERVICE	22	162.00
Bill	5/16/2012	1396	corrective service	15	162.00
Total J.C. EHRLICH CO. INC					324.00
Kennedy Funding Inc.					
Bill	1/1/2012	2012	ANNUAL BANKRUPTCY TERMS 2012	151	437,270.00
Total Kennedy Funding Inc.					437,270.00
MIWA LOCK COMPANY, LTD.					
Bill	5/18/2012	US-27211	ACCT# HUDSONVALLEY KERHON D...	13	1,887.00
Total MIWA LOCK COMPANY, LTD.					1,887.00
OREST FEDASH					
Bill	11/7/2011	102011111...	payroll shortage 10/20/11 16554.39 & 1...	206	20,000.00
Total OREST FEDASH					20,000.00
PERFECT COMPUTER SOLUTIONS					
Bill	4/6/2012	3418	ACCT# 0901 ANNUAL 150 HOURS R...	55	6,682.50
Total PERFECT COMPUTER SOLUTIONS					6,682.50

1:22 PM
05/30/12

The Lexington at The Hudson Valley Resort
Unpaid Bills Detail
As of May 31, 2012

"D" p. 2 of 2

Type	Date	Num	Memo	Aging	Open Balance
PERKINS d/b/a MT ELLIS PAPER CO., INC.					
Bill	5/8/2012	15306419	supplies	23	937.30
Bill	5/15/2012	15319753	guest supplies	16	1,222.95
Bill	5/22/2012	15333276	cleaning and guest supplies	9	983.92
Total PERKINS d/b/a MT ELLIS PAPER CO., INC.					3,144.17
SWIMMING OF ULSTER					
Credit	2/13/2012	1147	CREDIT FOR RETURNS		-212.48
Bill	5/25/2012	643	CHLORINE PALLET	6	656.29
Total SWIMMING OF ULSTER					443.81
SYSKO FOOD SERVICES					
Bill	5/16/2012	205160528	FOOD DEL	15	8,253.95
Bill	5/17/2012	205171388	POUND CAKE & MUFFINS GLUTEN F...	14	37.47
Bill	5/18/2012	205181293	FOOD	13	4,568.78
Bill	5/19/2012	205199138	food del	12	179.94
Bill	5/19/2012	205199106	mixer peach	12	10.74
Bill	5/19/2012	2051999104	food	12	95.04
Bill	5/19/2012	205199112	milk	12	64.16
Bill	5/19/2012	205190266	POUND CAKE & MUFFINGS, ROLL G...	12	192.24
Bill	5/23/2012	205231051	CANDY & COOKIES	8	89.67
Bill	5/25/2012	205251037	food	6	3,852.13
Bill	5/26/2012	205260088	FOOD DEL	5	903.60
Bill	5/28/2012	205180349	FOOD DEL	3	798.50
Total SYSKO FOOD SERVICES					19,026.22
TEXTRON FINANCIAL CORPORATION					
Bill	5/29/2012	2850757	ACCT# 188226 GOLF CART LEASE	2	3,048.75
Total TEXTRON FINANCIAL CORPORATION					3,048.75
THE HARTFORD					
Bill	3/9/2012	3512	DOWNPAYMENT WORKERS COMP ...	67	49,729.68
Total THE HARTFORD					49,729.68
THERMOTRON CO.					
Bill	10/22/2010	938	LENNOX ROOFTOP A/C MODEL KGA...	587	20,000.00
Total THERMOTRON CO.					20,000.00
THYSSENKRUPP ELEVATOR CORP.					
Bill	5/1/2012	221842	Acct# 934043 elevator maintainence	30	2,525.51
Total THYSSENKRUPP ELEVATOR CORP.					2,525.51
TIME WARNER CABLE					
Bill	5/9/2012	815040037...	cable bision	22	1,271.91
Bill	5/9/2012	815040037...	internet	22	109.95
Total TIME WARNER CABLE					1,381.86
VANTAGE HOSPITALITY					
Bill	11/1/2010	22011-11102	CASE # 10-22026 1 OF 10 PAYMENT...	577	460.00
Bill	12/1/2010	22011-12102	CASE # 10 - 22026 2 OF 10 PAYMENTS	547	460.00
Bill	1/1/2011	22011-01112	CASE # 10-22026 3 OF 10 PAYMENT	516	460.00
Bill	2/1/2011	22011-02112	CASE # 10 - 22026 4 OF 10 PAYMENT	485	460.00
Bill	3/1/2011	2201103112	CASE # 10-22026 5 OF 10 PAYMENT	457	3,460.00
Bill	4/1/2011	2201104112	CASE # 10-22026 6 OF 10 PAYMENTS	426	3,460.00
Bill	5/1/2011	22011-05112	CASE # 10 - 22026 7 OF 10 PAYMENTS	396	3,460.00
Bill	6/1/2011	2201106112	CASE # 10 -22026 8 OF 10 PAYMENTS*	365	3,460.00
Bill	7/1/2011	07112	CASE # 10 - 22026 9 OF 10 PAYMENTS	335	3,460.00
Bill	8/1/2011	08112	CASE # 10 - 22026 10 OF 10 PAYME...	304	3,460.00
Bill	9/1/2011	22011-09112	membership	273	3,460.00
Total VANTAGE HOSPITALITY					26,060.00
TOTAL					664,951.75

<437,270.->
<49,729.68>

Page 2
\$177,952.07

"E"

OUTSTANDING INVOICES:

AS OF 04/30/12

<u>GROUP:</u>	<u>DATE OF GRP.</u>	<u>AMOUNT</u>
PRIVATE STOCK ENTERTAINMENT Mr. Don Johnson Washington, DC (202) 489-1032	2/12-15/10 **Stop Payment issued on checks**	\$ 87,417.68 \$ (67,528.86) charged to credit cards
ZAMIR CHORAL FESTIVAL Mr. Ian Kim 252-00 Horace Harding Expy Little Neck, NY 11362	7/10-14/11	\$ 980.45
NERFA Dianne Tankel (215) 805-8032	11/11-13/11	\$ 477.50
UNITED POLKA Gus Kosior	04/27-29/12	\$ 259.01

TOTAL OUTSTANDING INVOICES: \$ 21,605.78